

BROKER PROTECTION AGREEMENT AND LOAN REGISTRATION

This BROKER PROTECTION AND LOAN REGISTRATION AGREEMENT ("Agreement") is made and entered into this _____ day of ______, 2012, by and between BlueCay Capital, with its main offices at 305 Boston Avenue, Suite 301 Stratford, CT 06614 ("BlueCay Capital") and ______ ("Broker"), with its principal place of business at

In the interest of protecting Broker in the potential transaction between BlueCay Capital and the prospective borrower ("Borrower"), BlueCay Capital and Broker agree to the following:

BlueCay Capital is a lender in the business of originating commercial real estate and business loans. Broker is in the business of arranging loans and performing other services in furtherance of the origination of loans. Broker represents that he or she is working directly with the prospective borrowers and is authorized by Borrower to arrange financing for Borrower. In the course of undertaking such services, Broker may introduce prospective borrowers to BlueCay Capital for the purpose of Borrower obtaining a loan from BlueCay Capital.

Term: Upon execution, this Agreement shall remain in effect for a period of forty-five (45) days from the date of the initial Loan Quote issued in writing by BlueCay Capital.

<u>Registration</u>: During the term of this Agreement, BlueCay Capital will not accept submission of a loan request for materially the same transaction from another Broker and, furthermore, BlueCay Capital agrees to not directly contact the Borrower without the Broker's permission prior to the Borrower's execution of the Pre-Approval letter.

Broker hereby registers the following loan request with BlueCay Capital (all fields are required):

Loan Request Amount: _____

Loan Type/Property Type: _____

Address/City/State/Zip:

This Agreement is intended by the parties to function together with the Wholesale Broker Compensation Agreement, which provides further protection to the Broker after a Pre-Approval Letter is issued by BlueCay Capital and fully executed by the Borrower.

BlueCay Capital	Broker
Ву:	Ву:
Name:	Name:
	Phone:
	E-Mail:

This form should be filled out, scanned, and e-mailed to: info@bluecaycapital.com

You will receive a duly executed copy in reply within 1 hour if received within regular business hours.